

Exporting data to tax software

You can save your tax-related Quicken data into a .txf file. This data in the .txf file can then be imported in TurboTax.

Export data to tax software

To export your tax-related Quicken data to **TurboTax** or any other tax software, you first need to populate the Tax Schedule report with the required tax-related transactions. For details, refer to [Run the Tax Schedule report](#).

You then need to export this report to a .txf file as explained below:

1. On the feature bar, click the Reports tab arrow and from the drop-down menu, select the Tax Schedule report.
2. In Quicken, choose **File > Export Tax Report**. You can also click the **Export Taxes..** button on the upper right side of the report.
3. Choose the tax year for which you want to export data.
4. Click **Next**.
5. If required, enter a new name for the exported file. However, ensure that you retains the **.txf** file extension so that it can be imported in **TurboTax**.
6. By default, Quicken saves the file in the Quicken folder, inside your **Documents** folder. If required, provide a different path.
7. Click **Save**. You can now import this report into a tax software such as **TurboTax**.

Import a tax file into TurboTax

After you have exported your tax-related Quicken data into a .txf file, you can import this file into **TurboTax** as explained below.

1. Open the **TurboTax** application.
2. Choose **Import > Accounting Software**.
3. Select **Other Financial Software (TXF file)**, and then click **Continue**.
4. Select the file you want to import.