Get Started - Mac

If you're new to Quicken, start with these topics.

- Learning Center
- Getting started
- Learning about the Quicken window
 - The Quicken sidebar
 - o Resizing the Sidebar

 - Open anything in a new windowNavigating the Quicken Home Dashboard
- Learning about accounts
 - Setting up accounts
 - Editing accounts
 - Configure account settings
 - Downloading transactions
 - O Deleting an account
 - O Hide, separate, close or delete accounts
 - Hidden accounts after update
- Learning about registers
 - Using registers
 - Entering transactions
 - Editing transactions
 - O Status icons in your Quicken account register
 - Add an attachment to a transaction
 - Split transactions
 - Transferring money between accounts
 - Deleting transactions
 - Finding transactions
 - Exporting register transactions to a CSV (spreadsheet) file
 - Adding QuickFill rules
 - Adding renaming rules
- List of Register Columns
 Learning about categories and tags
 - Adding categories or tags

 - Delete categories and tags
 Assign categories and tags to uncategorized transactions
 - Edit categories and tags
- Keyboard Shortcuts
- More Quicken Information
- Settings

 Budgets settings

 Services Connected Services settings
 - General settings

 - Messages & Offers settingsMobile, Web, & Alerts settings
 - Register settings
 - Security settings
 - Sidebar settings