
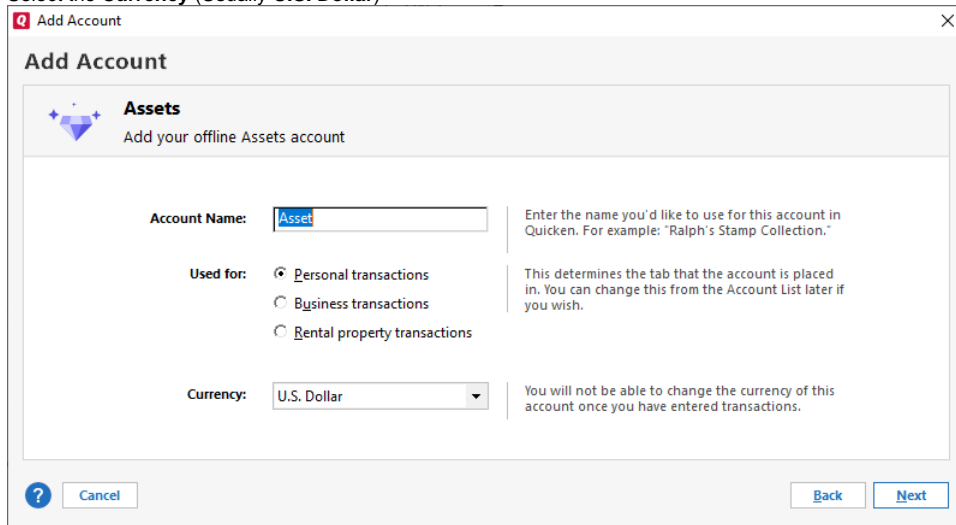


Add an asset account

When you add a new account, Quicken adds it to the **Account List** (choose **Tools** menu > **Account List**). In most cases, you'll want to add all of your household's accounts in the same [Quicken data file](#), so that you can track all your finances in one place.

1. Click the **Add Account** icon on the top right of the [Account Bar](#) .
2. Click **Other Assets & Liabilities**.
3. Click **Non-cash assets, any high value property**.
4. On the Asset screen, enter the following:
 - An **Account Name** for the asset.
 - Select what the account will be used for (usually **Personal transactions**).
 - Select the **Currency** (Usually **U.S. Dollar**)



Add Account

Assets
Add your offline Assets account

Account Name: Enter the name you'd like to use for this account in Quicken. For example: "Ralph's Stamp Collection."

Used for: ☒ Personal transactions
☐ Business transactions
☐ Rental property transactions This determines the tab that the account is placed in. You can change this from the Account List later if you wish.

Currency: You will not be able to change the currency of this account once you have entered transactions.

? Cancel Back Next

5. Click **Next**.
6. Enter the **Date to start tracking**, generally the last statement date or date of the last appraisal.
7. Enter the **Asset Value** (price as of the **Date to start tracking**).
8. If this is a tax-deferred account, you can either accept the default tax attributes or click **Enter Optional tax information** to link tax schedule line items to the transfers into and out of the account.
9. Click **Next**.
10. If there is a loan on the asset, choose a method to track the loan, otherwise select **No**.
 - **Set up a new account in Quicken** (You will be guided through the account setup process).
 - **Already Tracking: Select an existing account in Quicken** (select an account from the menu).
 - **I do not want to track the loan in Quicken** (The loan won't be tracked).
11. Click **Next**.
12. Click **Finish** or **Add Another Account**.