


How do I reset or change a rollover amount?

Quicken lets you create [budget rollover categories](#).

If you underspend in one rollover category, and overspend in another, you can easily subtract from, add to, or reset your rollover amounts to compensate. Here's how:

1. Click the **Planning** tab.
2. Click the **Budgets** button.
3. Click the balance amount of a rollover category you want to change.
4. In the **Rollover** popup, click **Edit**, change the rollover amount as needed, then click **Reset**. To remove a rollover amount completely, enter 0.00.
5. Click **Save** to update the balance of the category.

Note: If you decide later that you want to remove the changes you've made to your rollover amounts, click  (the Rollover On icon), and choose **Undo** all rollover edits for [Year]. This will reset all of your rollovers for the year to their calculated, default values.