How do I update the security information for my Quicken ID?

You can update the security information for your Quicken ID. This includes whether you use a phone number, SMS (text) number, or email address. When your identity needs to be verified, Quicken will send you a security code.

Here's how:

1. Choose **Edit** menu > **Preferences**.
2. In the left pane, select **Quicken ID & Cloud Accounts**.
3. In the right pane, under **Quicken Profile**, select **Update Profile**.
4. Select **Change Method**.
5. In the **Change Method** dialog, select a method to send you a security code:
    - Email - security codes received by email
    - SMS - security codes received by text message
    - Phone call - security codes received by phone call/
6. Enter your **Current Password**.
7. Select **Save Changes**.

ⓘ   If you need to change your phone number, select **Change Phone** instead of **Change Method**.