

More small business help

Navigating the complexities of small business finances requires a reliable toolset. Quicken Classic provides a comprehensive suite of features designed to manage various aspects of your business efficiently. Below is an overview of topics that can assist small business owners in maximizing their financial management within Quicken.

Business Taxes

Learn how to streamline your tax preparation process with Quicken, from identifying potential deductions to organizing tax-related transactions for easy access during tax season.

Tags and Business

Discover how to use tags effectively to categorize and track business transactions, facilitating detailed reporting and insights into your financial data.

Profit or Loss Insights

Gain clarity on your business's financial health with the In/Out/Profit/Loss feature, offering detailed snapshots of your actual and expected profits or losses for past, current, and future months.

Customizing Forms

Personalize your business forms by adding your company logo and address, enhancing the professional appearance of your invoices and communications.

Accounts Payable Reports

Create detailed accounts payable reports to manage your business expenses and payments due, ensuring timely settlements and financial accuracy.

Transaction Management

Learn the essentials of entering and editing transactions in the register, a critical skill for accurate bookkeeping and financial management.

Reimbursable Expenses

Identify and track reimbursable expenses effectively, ensuring you charge back all applicable costs to maintain profitability.

Tax Return Preparation

Get guidance on organizing and preparing the information needed for your business tax return, simplifying the tax filing process.

Credit Card Payments

Facilitate the processing of Visa, MasterCard, and American Express payments within Quicken, streamlining payment acceptance and reconciliation for your business.

Mileage Reimbursement

Track income from reimbursed miles accurately, ensuring compensation for business travel expenses.

Utilizing Business Guidance

Maximize the use of Quicken's business features with tips and tutorials on leveraging the software to support your business's financial needs.

Understanding Tax Deductions

Identify possible tax deductions to minimize your tax liability and improve your business's profitability.

Business Tags

Learn what business tags are and how they can be used to categorize and track specific aspects of your business finances for more granular reporting.

Business Ownership

Explore considerations related to business ownership, including how it impacts financial tracking and reporting in Quicken.

Accounts Receivable (A/R) Reporting

Address common issues with A/R reporting, such as fully applied partial payments not appearing in reports, ensuring accurate and complete financial records.

This feature requires **Quicken Business & Personal**. Learn how you can [upgrade Quicken](#) in minutes.