How do I print a credit memo?

If you issue credit to a customer, you can print a credit memo to mail.

- 1. If you're printing to paper, make sure your printer is online and contains paper.
- 2. Display the credit form you want to print.
- 3. Click Print.
- 4. In the **Print Invoices** dialog, select the appropriate printer:
 Select Quicken PDF Printer to print to a PDF.
 - - Select another printer to print to paper.
- 5. Click **Preview** to check the credit form on-screen, or click **OK** to print it immediately.
- 6. If you're printing to a PDF, enter a name for the PDF when Quicken requests this information, navigate to where you want to save the PDF, and click Save.

Notes

You can also email a credit memo to your customer.

This feature requires Quicken Business & Personal. Learn how you can upgrade Quicken in minutes.