How do I quickly track a budget or savings goal?

Track a budget or savings goal

On the Quicken Home tab, you can add a Budget or Savings Goal Progress snapshot to track how well you're doing.

- 1. Click the \boldsymbol{Home} tab, and then click $\boldsymbol{Customize}.$
- 2. In the Customize View dialog, under Available Items, select Budget, or Savings Goal Progress. They're both in the Planning section.
- 3. Click Add.
- 4. Click OK.

To change what's displayed in a snapshot

From either snapshot, click Options.

To view multiple budgets or savings goals

Add more than one snapshot of each, as described above.