

What if information is missing from my Tax Schedule report?

You may have tax-related categories that aren't assigned to a tax form.

Quicken's [Tax Schedule report](#) shows all transactions assigned to tax forms in the **Category List** or assigned to transfers into and out of accounts. A category can be marked as tax related but not be assigned to a tax form. To get a report showing all tax-related transactions, subtotaled by category, run a Tax Summary report. After running the summary report, if you find transactions that should be assigned to a tax form, either recategorize the transactions or [update the tax line item](#).

Notes

If you've purchased **Quicken Business & Personal**, and some of your business transactions appear to be incomplete, check the Schedule C section of the Tax Schedule report for sections named Unspecified Business Expense and Unspecified Business Income. Quicken displays these sections when there are incomplete business transactions. Be sure to [resolve them](#) by tax time.