## **Investing Task**

- Add Security to Quicken
- · How do I add shares to an account without affecting an account's cash balance?
- How much detail do you want to include in this adjustment?
- How do I archive investment transactions?
- How do I calculate whether to cash a U.S. Savings Bond in early?
- How do I convert a brokerage account to a 401(k) or IRA account?
- Edit Security Details
- How do I find cash? (Capital Gains Estimator)
- How bonds are priced
- Tell me how Quicken records the numbers I enter (Price or Shares)
- Accept downloaded transactions into transaction list
- Match Securities
- How do I move investment transactions?
- What if Quicken asks me how I want to record a Downloaded Shares/Downloaded Shares Removed transaction?
- How do I select accounts to use? (Capital Gains Estimator)
- How do I set up a target asset allocation?
- How do I specify lots when selling a security?
- How do I specify shares to sell and price? (Capital Gains Estimator)
- About state tax rates (Capital Gains Estimator)
- Why is Quicken telling me to launch a wizard?
- How do I work with investment transaction groups?
- Enter a single mutual fund's opening share balance
- Entering a share price
- Enter your current holdings information
- Entering the numbers of shares
- How do I work with memorized investment transactions?