

Tell me about upgrading Quicken

As your needs change, you can easily add investment, tax, business, or rental property features to Quicken.

Frequently asked questions

- **How do I decide which version I need?**

To learn more about the features you can add, and to help decide which Quicken features are right for you, choose Help menu > Which Quicken is best for you? (Quicken Deluxe) or Help menu > Add Business Tools (Quicken Premier) or Help menu > Add Rental Property Tools (**Quicken Business & Personal**).

- **Do I need administrator rights to upgrade?**

You need administrator rights to upgrade Quicken. If you need assistance, refer to the Windows Help.

- **Can I upgrade more than once?**

Yes. For example, if you're currently using Quicken Deluxe and you upgrade to **Quicken Premier**, you can decide to upgrade to **Quicken Business & Personal** later.

- **Do I need a Quicken.com user ID?**

Yes. Your user ID and password guarantees that your order and a copy of your software are securely stored on [Quicken.com](https://www.quicken.com). If you ever need to reinstall the software—if you move to a new computer, for example—you can use your User ID and password to retrieve your information.

- **How will I know if I've upgraded successfully?**

You can check your version of Quicken at any time: choose Help menu > About Quicken. Quicken displays a dialog showing the version of Quicken you are using.

- **Should I be concerned about data security?**

The process of upgrading Quicken does not involve your data file, and no information from your Quicken data file is transmitted to [Quicken.com](https://www.quicken.com), a secure website.

- **What happens to my data when I upgrade?**

When you upgrade, none of your Quicken data is changed.