How do I hide, separate, or close an account?

To understand when to hide, separate, or close an account see: About hiding, separating, and closing accounts.

To hide or separate an account

In the main menu, select Hide and Show Accounts under the Accounts menu.

Manage Hidden Accounts						
	Hiding Options 🛛 🥥					
Account Name	Hide in Account Bar and Account List	Hide in Transaction Entry Lists	Keep This Account Separate	Close Account		
Brokerage Account				Close Account.		
House Account			1	Close Account.		
JC and Jeni CC				Close Account.		
JC and Jeni Checking				Close Account.		
JC and Jeni Savings				Close Account.		
Jen Savings	V			Close Account.		
Jeni Checking				Close Account.		
* A closed account cannot be re-opened. Learn more ab	out when to close an account.					

- 2. Select one or more of the hide options:
 - Hide in Account bar and Account List
 - Hide in Transaction Entry Lists
 - Keep this Account Separate
- 3. Select Mark as Closed to confirm closing the account.

Quicken will automatically add an adjustment to set the balance to zero, disconnect the account if it's a connected account, and mark the account as hidden so it moves to the Hidden Accounts group.

To show a hidden account again

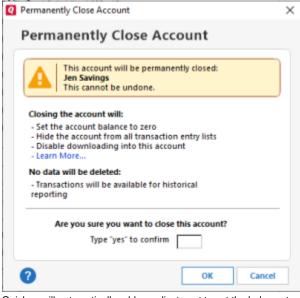
- 1. Choose Tools menu > Accounts List.
- 2. In the Account List, click Edit next to the account you want to hide.
- 3. Click the Display Options tab.
- 4. Click to clear one or all of the Account Display checkboxes.
- 5. Click OK.

To close an account from the Hide and Show Accounts window

- 1. Select Tools menu > Manage Hidden Accounts.
- 2. Select Close Account for the account you want to close.

Account Name	Hiding Options 🕜				
	Hide in Account Bar and Account List	Hide in Transaction Entry Lists	Keep This Account Separate	Close Account	
Brokerage Account				Close Account.	
House Account			V	Close Account.	
JC and Jeni CC				Close Account.	
JC and Jeni Checking				Close Account.	
JC and Jeni Savings				Close Account.	
Jen Savings	√			Close Account.	
Jeni Checking				Close Account.	

3. Type yes to confirm and select OK.



Quicken will automatically add an adjustment to set the balance to zero, disconnect the account if it's a connected account, and mark the account as hidden so it moves to the **Hidden Accounts** group.

To close an account from the sidebar

- 1. On the account sidebar, Ctrl+Click or Right+Click on the account you want to close.
- 2. Select Edit/Delete Account.
- 3. Go to Display Accounts and select Close Account
- 4. Type yes to confirm and select OK.

Quicken will automatically add an adjustment to set the balance to zero, disconnect the account if it's a connected account, and mark the account as hidden so it moves to the **Hidden Accounts** group.