

Tell me about upgrading Quicken

As your needs change, you can easily add investment, tax, business, or rental property features to Quicken.

Frequently asked questions

- **How do I decide which version I need?**
To learn more about the features you can add, and to help decide which Quicken features are right for you, choose Help menu > Which Quicken is best for you? (Quicken Deluxe) or Help menu > Add Business Tools (Quicken Premier) or Help menu > Add Rental Property Tools (Quicken Premier and Quicken Home & Business).
- **Do I need administrator rights to upgrade?**
You need administrator rights to upgrade Quicken. If you need assistance, refer to the Windows Help.
- **Can I upgrade more than once?**
Yes. For example, if you're currently using Quicken Deluxe and you upgrade to Quicken Premier, you can decide to upgrade to Quicken Home & Business later.
- **Do I need a Quicken.com user ID?**
Yes. Your user ID and password guarantees that your order and a copy of your software are securely stored on [Quicken.com](https://www.quicken.com). If you ever need to reinstall the software—if you move to a new computer, for example—you can use your User ID and password to retrieve your information.
- **How will I know if I've upgraded successfully?**
You can check your version of Quicken at any time: choose Help menu > About Quicken. Quicken displays a dialog showing the version of Quicken you are using.
- **Should I be concerned about data security?**
The process of upgrading Quicken does not involve your data file, and no information from your Quicken data file is transmitted to [Quicken.com](https://www.quicken.com), a secure website.
- **What happens to my data when I upgrade?**
When you upgrade, none of your Quicken data is changed.