

How do I use the Category Groups tab to customize a report?

Category groups are used for budgeting purposes in budget, comparison, and summary reports or graphs. For example, you can assign the categories **Movies and Books** to the category group **Discretionary** and assign a budget amount to track your discretionary expenses. You can control which category groups are included in a report or graph by modifying the categories selected in the Category Group list.

Select Category Groups

Select the category groups you want to include in the report or graph. Including a category group means that transactions with that category group will be computed as part of the report or graph.