Using the Dashboard

The Dashboard is the default Home page for Quicken on the Web. It is a place you can go to see updates on your finances at a glance. It starts with some of the most popular tracking features in Quicken for the Web. These features are called **Overview Cards**. You can move **Overview Cards** around on the **Dashboard**. You can also configure the **Dashboard** to add **Overview Cards** of interest to you or remove ones that you do not find useful. For example, if you do not have investments, then the **Investments** cards are not something you need to see.

About Overview Cards

Overview Cards are the individual sections on your dashboard. While the **Overview Cards** on the dashboard are great for giving you a general summary of your finances, they are also handy for navigating through **Quicken on the Web**.

Every card is also a link to a different section of **Quicken on the Web**. For example, if you select **Top Spending Categories Month to Date**, it opens up your **Spending** page, where you can dive deeper into your spending.

Moving Overview Cards on the Dashboard

Repositioning cards in **Quicken on the Web** is easy. Simply drag and drop the card to where you want it to be. If you want **Spending Over Time** to be the first card you see, select it and drag it to the top of the **Dashboard**. If you want it at the bottom, drag it to the bottom of the **Dashboard**.

Adding or removing Overview Cards

To add or remove an **Overview Card** from **Quicken for the Web**:

1. Scroll to the bottom of the **Dashboard**.
2. Select **Configure Dashboard.** A list of **Overview Cards** will appear. Any item with a checkmark already appears on your **Dashboard**. If an item does not have a checkmark, it is not currently on the **Dashboard**.
3. You can select or deselect a card by clicking the name of the card in the list.