

How do I quickly track a budget or savings goal?

Track a budget or savings goal

On the Quicken Home tab, you can add a Budget or Savings Goal Progress snapshot to track how well you're doing.

1. Click the **Home** tab, and then click **Customize**.
2. In the **Customize View** dialog, under **Available** Items, select **Budget**, or **Savings Goal Progress**. They're both in the **Planning** section.
3. Click **Add**.
4. Click **OK**.

To change what's displayed in a snapshot

From either snapshot, click **Options**.

To view multiple budgets or savings goals

Add more than one snapshot of each, as described above.